

**Armstrong Wolfe**  
The Power of Collective Ambition

# iCOOC Regional Calendar of Events 2025

Asset and Wealth Management



ARMSTRONG WOLFE™

# Asset & Wealth Management EMEA

## Key

In person events 
  On-line events 
  WCOOC

Date	Event	Host	Target Audience	Agenda
22nd January 2025 09:00 - 10:00 GMT / 17:00 - 18:00 HKT	Buy/Sell Side Online Symposium EMEA / APAC	Online, Zoom	MD - Senior Director Participation where the individual has a specific mandate in line with the agenda. VP+ in a listening capacity	<b>2025 Threat Assessment:</b> A panel discussion on the prevailing non-financial risks facing the industry as we start the year
5th February 2025 09:00 - 10:00 GMT / 17:00 - 18:00 HKT	Buy/Sell Side Online Symposium EMEA / NA	Online, Zoom	MD - Senior Director Participation where the individual has a specific mandate in line with the agenda. VP+ in a listening capacity	<b>2025 Threat Assessment:</b> A panel discussion on the prevailing non-financial risks facing the industry as we start the year
13th February 2025 17:30 - 20:30 GMT	WCOOC EMEA In person panel	National Australia Bank, London	Open to all women in finance and male allies (x6 delegates)	<b>T-Shaped Leadership:</b> What do you need to do to ensure you have sufficient depth in one area to demonstrate experience, but also broad experience of many areas to help lead?
13th March 2025 18:00 - 20:30 GMT	Q1 London SMF24 Breakfast	London 60 Threadneedle Street, London EC2R 8HP	SMF24s and/or MD participation where the individual has a specific mandate in line with the agenda	<b>SMF24 In the eye of the storm – are we fit for purpose?</b> A real time discussion with the SMF24 community on regulatory feedback, implications on operational resilience frameworks, and risk effectiveness
18th March 2025 16:00 - 17:00 GMT / 11:00 - 12:00 EDT	Buy/Sell Side Online EMEA / NA Symposium Online	Online, Zoom	MD - Senior Director Participation where the individual has a specific mandate in line with the agenda. VP+ in a listening capacity	<b>The COO's Office:</b> A panel session on the business management organisational models
25th March 2025 18:00 - 20:30 GMT	Q1 London Innovation Dinner	London Venue TBC	MD Participation where the individual has a specific mandate in line with the agenda	<b>Innovation Dinner:</b> Continuing the evolutionary journey of AI with ICOOC advisory partner, Behavox. A dissection and debate of real time AI user cases
26th March 2025 13:00 - 14:30 EST 17:00 - 18:30 GMT 01:00 - 02:30 HKT	Cross Divisional 1st Line of Defence Business Risk, Controls & Governance	Deutsche Bank & Online, Zoom	Global and/or Regional Executives with CIB or Group 1st Line of Defence responsibility	<ul style="list-style-type: none"> <li>What functions/activities can we remove to increase efficiency e.g. fewer controls, less governance, less duplication between 1LoD &amp; 2LoD</li> <li>What utilities could be built and who should own them e.g. operating controls, testing controls, performing RCSA</li> <li>What activities can be moved from 2lod to 1lod; framework design, controls testing, advisory, risk assessments</li> <li>Do we see chief control officer morphing into 'Heads of NFR' - what is the difference</li> </ul>
27th March 2025 18:00 - 20:30 GMT	Q1 London Asset and Wealth Management Dinner	Amundi London	MD Participation where the individual has a specific mandate in line with the agenda	<p><b>Part 1 (tbc)</b></p> <ul style="list-style-type: none"> <li>Scalability</li> <li>Digital Adoption</li> <li>Workflow Engine</li> <li>AI powered enablement</li> </ul> <p><b>Part 2</b></p> <ul style="list-style-type: none"> <li>Retail Alts</li> </ul>

# Asset & Wealth Management NA

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Date	Event	Host	Target Audience	Agenda
5th February 2025 09:00 - 10:00 GMT 17:00 - 18:00 HKT	Buy/Sell Side Online Symposium EMEA / NA	Online, Zoom	MD - Senior Director Participation where the individual has a specific mandate in line with the agenda. VP+ in a listening capacity	<b>2025 Threat Assessment:</b> A panel discussion on the prevailing non-financial risks facing the industry as we start the year
25th February 2025 18:00 - 20:30 EDT	Q1 New York Asset and Wealth Management COO Dinner, New York	The Yale Club, New York	MD - Senior Director Participation where the individual has a specific mandate in line with the agenda	<b>Part 1 (tbc)</b> <ul style="list-style-type: none"> <li>Scalability</li> <li>Digital Adoption</li> <li>Workflow Engine</li> <li>AI powered enablement</li> </ul> <b>Part 2</b> <ul style="list-style-type: none"> <li>Retail Alts</li> </ul>
4th March 2025 18:00 - 20:30 GMT	Q1 New York Innovation Dinner	New York Venue TBC	MD - Senior Director Participation where the individual has a specific mandate in line with the agenda. VP+ in a listening capacity	<b>Innovation Dinner:</b> Continuing the evolutionary journey of AI with iCOOC advisory partner, Behavox. A dissection and debate of real time AI user cases
5th March 2025 17:30 - 20:00 EDT	WCOOC NA In person panel	New York Venue TBC	Open to all women in finance and male allies (x6 delegates)	<b>T-Shaped Leadership: Balancing Depth and Breadth for Effective Leadership:</b> This panel examines how to build deep expertise while maintaining broad skills to lead effectively, strategies for becoming part of a manager's succession plan, developing commercial leadership abilities, and gaining a comprehensive understanding of the business to drive revenue growth
18th March 2025 16:00 - 17:00 GMT 11:00 - 12:00 EDT	Buy/Sell Side Online EMEA / NA Symposium Online	Online, Zoom	MD - Senior Director Participation where the individual has a specific mandate in line with the agenda. VP+ in a listening capacity	<b>The COO's Office:</b> A panel session on the business management organisational models
26th March 2025 13:00 - 14:30 EST 17:00 - 18:30 GMT 01:00 - 02:30 HKT	Cross Divisional 1st Line of Defence Business Risk, Controls & Governance	Deutsche Bank & Online, Zoom	Global and/or Regional Executives with CIB or Group 1st Line of Defence responsibility	<ul style="list-style-type: none"> <li>What functions/activities can we remove to increase efficiency e.g. fewer controls, less governance, less duplication between 1lod &amp; 2lod</li> <li>What utilities could be built and who should own them e.g. operating controls, testing controls, performing RCSA</li> <li>What activities can be moved from 2lod to 1lod; framework design, controls testing, advisory, risk assessments</li> <li>Do we see chief control officer morphing into 'Heads of NFR' - what is the difference</li> </ul>

# Asset & Wealth Management APAC

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In person events 
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Date	Event	Host	Target Audience	Agenda
22nd January 2025 09:00 - 10:00 GMT / 17:00 - 18:00 HKT	Buy/Sell Side Online Symposium EMEA / APAC	Online, Zoom	MD - Senior Director Participation where the individual has a specific mandate in line with the agenda. VP+ in a listening capacity	<b>2025 Threat Assessment:</b> A panel discussion on the prevailing non-financial risks facing the industry as we start the year
20th February 2025	WCOOC APAC Online Panel	Online, Zoom	Open to all women in finance and male allies (x6 delegates)	<b>T-Shaped Leadership: Balancing Depth and Breadth for Effective Leadership:</b> This panel examines how to build deep expertise while maintaining broad skills to lead effectively, strategies for becoming part of a manager's succession plan, developing commercial leadership abilities, and gaining a comprehensive understanding of the business to drive revenue growth
26th March 2025 13:00 - 14:30 EST 17:00 - 18:30 GMT 01:00 - 02:30 HKT	Cross Divisional 1st Line of Defence Business Risk, Controls & Governance	Deutsche Bank & Online, Zoom	Global and/or Regional Executives with CIB or Group 1st Line of Defence responsibility	<ul style="list-style-type: none"> <li>What functions/activities can we remove to increase efficiency e.g. fewer controls, less governance, less duplication between 1lod &amp; 2lod</li> <li>What utilities could be built and who should own them e.g. operating controls, testing controls, performing RCSA</li> <li>What activities can be moved from 2lod to 1lod; framework design, controls testing, advisory, risk assessments</li> <li>Do we see chief control officer morphing into 'Heads of NFR' - what is the difference</li> </ul>

# Contact

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