

Armstrong Wolfe
The Power of Collective Ambition

90 Day Calendar of Events Q1 2025

Asset & Wealth Management



ARMSTRONG WOLFE™

Asset & Wealth Management 90 Day Schedule

Key

In person events
 On-line events
 WCOOC

Date	Event	Host	Target Audience	Agenda
22nd January 2025 09:00 - 10:00 GMT / 17:00 - 18:00 HKT	Buy/Sell Side Online Symposium EMEA / APAC	Online, Zoom	MD - Senior Director Participation where the individual has a specific mandate in line with the agenda. VP+ in a listening capacity	2025 Threat Assessment: A panel discussion on the prevailing non-financial risks facing the industry as we start the year
5th February 2025 09:00 - 10:00 GMT / 17:00 - 18:00 HKT	Buy/Sell Side Online Symposium EMEA / NA	Online, Zoom	MD - Senior Director Participation where the individual has a specific mandate in line with the agenda. VP+ in a listening capacity	2025 Threat Assessment: A panel discussion on the prevailing non-financial risks facing the industry as we start the year
13th February 2025 17:30 - 20:30 GMT	WCOOC EMEA In person panel	National Australia Bank, London	Open to all women in finance and male allies (x6 delegates)	T-Shaped Leadership: What do you need to do to ensure you have sufficient depth in one area to demonstrate experience, but also broad experience of many areas to help lead?
20th February 2025 08:00 - 09:00 GMT 16:00 - 17:00 HKT	WCOOC APAC Online Panel	Online, Zoom	Open to all women in finance and male allies (x6 delegates)	T-Shaped Leadership: Balancing Depth and Breadth for Effective Leadership: This panel examines how to build deep expertise while maintaining broad skills to lead effectively, strategies for becoming part of a manager's succession plan, developing commercial leadership abilities, and gaining a comprehensive understanding of the business to drive revenue growth
25th February 2025 18:00 - 20:30 EDT	Q1 New York Asset and Wealth Management COO Dinner, New York	JP Morgan Asset Management	MD - Senior Director Participation where the individual has a specific mandate in line with the agenda	Part 1 (tbc) <ul style="list-style-type: none"> Scalability Digital Adoption Workflow Engine AI powered enablement Part 2 <ul style="list-style-type: none"> Retail Alts
4th March 2025 18:00 - 20:30 GMT	Q1 New York Innovation Dinner	New York Venue TBC	MD - Senior Director Participation where the individual has a specific mandate in line with the agenda. VP+ in a listening capacity	Innovation Dinner: Continuing the evolutionary journey of AI with iCOOC advisory partner, Behavox. A dissection and debate of real time AI user cases
5th March 2025 17:30 - 20:00 EDT	WCOOC NA In person panel	New York Venue TBC	Open to all women in finance and male allies (x6 delegates)	T-Shaped Leadership: Balancing Depth and Breadth for Effective Leadership: This panel examines how to build deep expertise while maintaining broad skills to lead effectively, strategies for becoming part of a manager's succession plan, developing commercial leadership abilities, and gaining a comprehensive understanding of the business to drive revenue growth

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13th March 2025 18:00 - 20:30 GMT	Q1 London SMF24 Dinner	London Venue TBC	SMF24s and/or MD participation where the individual has a specific mandate in line with the agenda	SMF24 In the eye of the storm – are we fit for purpose? A real time discussion with the SMF24 community on regulatory feedback, implications on operational resilience frameworks, and risk effectiveness
18th March 2025 16:00 - 17:00 GMT / 11:00 - 12:00 EDT	Buy/Sell Side Online EMEA / NA Symposium Online	Online, Zoom	MD - Senior Director Participation where the individual has a specific mandate in line with the agenda. VP+ in a listening capacity	The COO's Office: A panel session on the business management organisational models
25th March 2025 18:00 - 20:30 GMT	Q1 London Innovation Dinner	London Venue TBC	MD Participation where the individual has a specific mandate in line with the agenda	Innovation Dinner: Continuing the evolutionary journey of AI with iCOOC advisory partner, Behavox. A dissection and debate of real time AI user cases
27th March 2025 18:00 - 20:30 GMT	Q1 London Asset and Wealth Management Dinner	Amundi London	MD Participation where the individual has a specific mandate in line with the agenda	Part 1 (tbc) <ul style="list-style-type: none"> Scalability Digital Adoption Workflow Engine AI powered enablement Part 2 <ul style="list-style-type: none"> Retail Alts

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